

FINANCIAL STATEMENT PREPARED FOR THE FIRST BANK & TRUST COMPANY

Name (Full Legal): _____

Borrower

Co-Borrower

Balance Sheet as of: _____
Date

PLEASE USE THE BALANCE SHEET SCHEDULES ON PAGES 3-5 WHEN APPLICABLE

| ASSETS | |
|--------------------------------|--|
| Cash | |
| Savings | |
| Feed, Seed, & Supplies {Sch A} | |
| Inv. in Growing Crops {Sch B} | |
| Crops Held for Resale {Sch C} | |
| Market Livestock {Sch D} | |
| *Stocks & Bonds {Sch E} | |
| Other Current Assets {Sch F} | |
| | |
| | |
| CURRENT ASSETS | |
| Autos/Trucks {Sch G} | |
| Machinery & Equipment {Sch H} | |
| Breeding Livestock {Sch I} | |
| Allotment, Base, & Quotas | |
| Stock & Equity in Coops | |
| Contracts or Notes Rec. | |
| Cash Value of Life Insurance | |
| Retirement, IRA & 401K | |
| Personal Property | |
| Other Interm. Assets {Sch J} | |
| | |
| | |
| INTERMEDIATE ASSETS | |
| Residence | |
| Acres | |
| Acres | |
| Acres | |
| Other Real Estate {Sch K} | |
| | |
| | |
| Interests in Entities {Sch L} | |
| | |
| | |
| FIXED ASSETS | |
| TOTAL ASSETS | |

| LIABILITIES & NET WORTH | | | | | | |
|------------------------------------|---------------|--------------|----------------|------------|--------------|-----------------|
| Creditor Name | Interest Rate | # of Pmts/yr | Payment Amount | Collateral | Loan Purpose | Present Balance |
| Accounts Payable | | | | | | |
| | | | | | | |
| Credit Cards | | | | | | |
| | | | | | | |
| Notes Payable < 1 year | | | | | | |
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| CURRENT LIABILITIES | | | | | | |
| Notes Payable >1 yr. & ≤ 10 yrs. | | | | | | |
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| INTERMEDIATE LIABILITIES | | | | | | |
| Mortgages | | | | | | |
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| LONG-TERM LIABILITIES | | | | | | |
| TOTAL LIABILITIES | | | | | | |
| NET WORTH | | | | | | |

**Exclude Stocks & Bonds held in retirement accounts from Current Assets. These should be listed as Intermediate Assets.*

Full Legal Name _____ Date _____

Full Legal Name _____ Date _____

Full Legal Name _____ Date _____

Full Legal Name _____ Date _____

SUPPLEMENTARY BALANCE SHEET SCHEDULES AS OF _____ Date

These schedules are to provide additional, detailed financial information necessary to assure the lender has a realistic understanding of your business and financial position. All subtotals must be transferred to the Balance Sheet. Transfer subtotals to the same section marked with a capitalized letter.

Feed, Seed, & Supplies {A}

| Item | No. | Unit (ex. bags) | \$/Unit | Value |
|--------------------|-----|-----------------|---------|-------|
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| Subtotal \$ | | | | |

Investment in Growing Crops {B}

| # of Acres | Crop | Cost/Acre | Value |
|--------------------|------|-----------|-------|
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| Subtotal \$ | | | |

Crops Held for Resale {C}

| Units/Bushels | Commodity | \$/Unit | Value |
|--------------------|-----------|---------|-------|
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| Subtotal \$ | | | |

Market Livestock {D}

| No. | Description | Avg. Weight | \$/lb | Value |
|--|-------------|-------------|-------|--------------------|
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| <i>See Livestock Inventory Report for additional space</i> | | | | Subtotal \$ |

Stocks & Bonds (Excluding Retirement Accounts) {E}

| No. of Shares | Company/ Fund Name | \$/Share (\$/Unit) | Value |
|--------------------|--------------------|--------------------|-------|
| | | | |
| | | | |
| | | | |
| | | | |
| Subtotal \$ | | | |

Other Current Assets {F}

| No. | Item | Description | \$/Unit | Value |
|--------------------|------|-------------|---------|-------|
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| Subtotal \$ | | | | |

Breeding Livestock {I}

| No. | Description | \$/Unit | Value |
|--------------------|-------------|---------|-------|
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| Subtotal \$ | | | |

Other Intermediate Assets {J}

| No. | Item | Description | \$/Unit | Value |
|--------------------|------|-------------|---------|-------|
| | | | | |
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| | | | | |
| | | | | |
| | | | | |
| Subtotal \$ | | | | |

Other Real Estate {K}*

| Property Location (City/County/State) | Title in Name of | Acres | Total Market Value | % Ownership | Value |
|---------------------------------------|------------------|-------|--------------------|-------------|-------|
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| Subtotal \$ | | | | | |

*Depending on the significance to your overall financial position and repayment ability, you may need to submit a complete Balance Sheet and Income Statement (including debt service) on this entity/property.

Interests in Entities {L}**

| Entity Name | Type, (ex. Partnership, Sub-S Corp., etc) | Total Assets | Total Liabilities | Net Worth | % Ownership | Value |
|--------------------|---|--------------|-------------------|-----------|-------------|-------|
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Subtotal \$ | | | | | | |

**Depending on the significance to your overall financial position and repayment ability, you may need to submit a complete Balance Sheet and Income Statement (including debt service) on this entity.

SUPPLEMENTARY EQUIPMENT SCHEDULES AS OF _____

Date

These schedules are to provide additional, detailed financial information necessary to assure the lender has a realistic understanding of your business and financial position. All subtotals must be transferred to the Balance Sheet. Transfer subtotals to the same section marked with a capitalized letter.

Autos & Trucks {G}

| Year | Make | Description | Mileage | Value |
|------|------|-------------|--------------------|-------|
| | | | | |
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| | | | | |
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| | | | | |
| | | | | |
| | | | Subtotal \$ | |

Machinery & Equipment {H}

| Year | Make | Description | Condition | Value |
|------|------|-------------|--------------------|-------|
| | | | | |
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| | | | Subtotal \$ | |

